



The Carle Foundation Community Benefit Report Interim Fiscal Year 2011

During an abbreviated Fiscal Year 2011, Carle provided nearly \$86 million in services, donations and support to our community, with more than \$10 million in free or discounted care to more than 8,100 patients.

While Illinois hospitals track and report this information annually, these impressive charitable dollars and services were provided by The Carle Foundation in just six months – from July 1 to December 31, 2010. The Carle Foundation, the not-for-profit parent company of Carle Foundation Hospital, acquired Carle Clinic during Fiscal Year 2010. This, then, led to the change to a calendar-based fiscal year effective January 2011. Carle Foundation Hospital’s report documenting community benefits provided during the abbreviated timeframe has been filed with the state, a fiscal year requirement for not-for-profit hospitals.

This summary includes benefits provided by Carle Foundation Hospital, Carle Physician Group and other Carle entities. Individuals who received Community Care Discount Program benefit include 2,303 from Carle Foundation Hospital, 4,305 from Carle Physician Group and 1,560 from Carle Foundation Physician Services.

Community benefit programs are based on assessed needs and designed to improve the health of those who live and work in our area, with a focus on serving those less fortunate.

CARLE FOUNDATION HOSPITAL*

Community Care/Charity Care at Cost	6,159,812
Medicare – Unpaid Cost	16,099,276
Uncompensated Care/Bad Debt	4,768,277
Subtotal	27,027,365

Corporate Contributions

Cash Donations	863,968
Community Service	441,235
In-kind Gifts	58,592
Subtotal	1,363,795

Community Health

Program Expenses	9,057,771
Research	4,855,233
Subtotal	13,913,004

CHARITY CARE TOTALS SINCE 2007

FY2011 July through December	\$10,003,370
FY2010	\$11,522,312
FY2009	\$9,043,695
FY2008	\$9,900,887
FY2007	\$7,628,841

THE CARLE FOUNDATION (NON-HOSPITAL)

Community Care/Charity Care at Cost (physician services)	3,732,696
Community Care/Charity Care at Cost (non-physician services)	110,862
Medicaid – Unpaid Cost	12,925,265
Medicare – Unpaid Cost	21,120,658
Uncompensated Care/Bad Debt	5,038,673
Subtotal	42,928,154

Community Health

Program Expenses	463,679
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THE CARLE DEVELOPMENT FOUNDATION**

Community Care – Patient Assistance	101,954
Education	71,949
Carle Auxiliary Guest House	74,022
Donations – Community Benefit-focused	38,720
Subtotal	286,645

THE CARLE FOUNDATION GRAND TOTAL \$85,982,642

* For purposes of this report, Carle Foundation Hospital and those entities that are considered part of the Hospital structure are reported separately from the remaining businesses that fall under the umbrella of The Carle Foundation.

** In FY11, The Carle Development Foundation distributed a total of \$940,946 to support the mission of The Carle Foundation for programs that directly and indirectly benefit our patients, as well as to strengthen our community. This report, however, includes only those expenditures that not only reach outside Carle to touch our community at large, but also fit within the guidelines of reportable community benefits.

NOTE: This report includes bad debt, unpaid costs of Medicare, service hours of volunteers at the Hospital and costs for language assistance services. Under the Illinois Community Benefit Act of 2003, these are considered reportable community benefits.

For more information about this community benefit report, please call (217) 326-3101 or visit carle.org/annualreport.

